



[Kunskapsbas](#) > [Administration](#) > [Funktioner](#) > [Team view](#)

Team view

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With **Team View**, managers can easily support their team's learning journey. They can enroll or unenroll members from courses, track progress, manage requests, and gain insights into learning trends, all in one place.

Available from: Professional

Accessing Team View

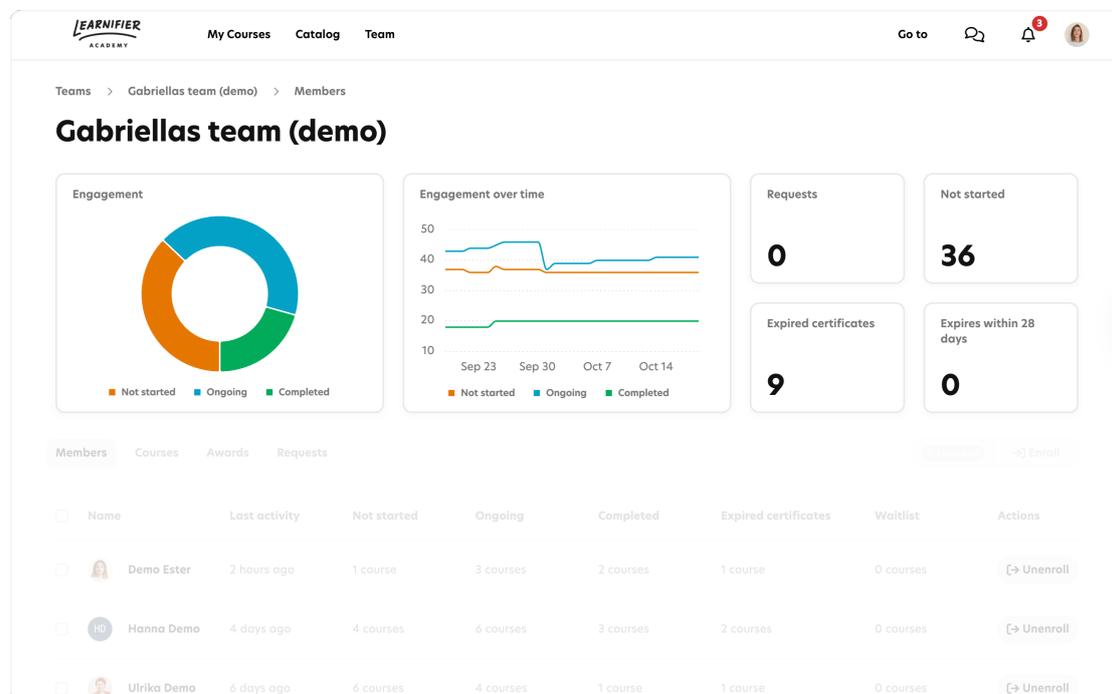
To access Team View, log in as a Learner.

If you have manager permissions, you'll see a Team tab in the main navigation.

Click it to access your team or teams.

Team View Dashboards

Team View offers three dashboards: **Team Dashboard**, **Individual Member Dashboard**, and **Course-Specific Dashboard**



Each dashboard includes:

- **Engagement** (pie chart) - visualizes the current overall participation status.
- **Engagement over time** (line graph) - tracks changes in participation over time.
- **Requests** - number of pending enrollment requests. Click to view and manage.
- **Not started** - shows enrollments that members haven't started yet. Click to get a detailed list.
- **Expired certificates** - number of expired certificates. Click to get a detailed list.
- **Certificates expiring within 28 days** - highlights upcoming expirations. Click to get a detailed list.

Members Tab

The Members tab provides a **Team Dashboard** and lists all your team members along with their learning progress.

The screenshot shows the 'Members' tab for the 'Gabriellas team (demo)'. It features a navigation bar with 'My Courses', 'Catalog', and 'Team'. The main content area includes a donut chart for 'Engagement' (Not started: orange, Ongoing: blue, Completed: green) and a line graph for 'Engagement over time' (Sep 23, Sep 30, Oct 7, Oct 14). Summary statistics show 0 Requests, 36 Not started, 9 Expired certificates, and 0 Expires within 28 days. A table lists team members with columns for Name, Last activity, Not started, Ongoing, Completed, Expired certificates, Waitlist, and Actions. The 'Members' tab is highlighted with orange arrows.

<input type="checkbox"/>	Name	Last activity	Not started	Ongoing	Completed	Expired certificates	Waitlist	Actions
<input type="checkbox"/>	Demo Ester	2 hours ago	1 course	3 courses	2 courses	1 course	0 courses	[→] Unenroll
<input type="checkbox"/>	Hanna Demo	4 days ago	4 courses	6 courses	3 courses	2 courses	0 courses	[→] Unenroll
<input type="checkbox"/>	Ulrika Demo	6 days ago	6 courses	4 courses	1 course	1 course	0 courses	[→] Unenroll

From the member overview, you can quickly **enroll**, **unenroll**, or **add members to a waitlist** for specific courses.

Select one or more members to perform an action.

This screenshot shows the same 'Members' tab but with three members selected. The 'Name' column has checkboxes checked for Demo Ester, Hanna Demo, and Ulrika Demo. The 'Actions' column for Demo Ester is highlighted with orange arrows. The 'Enroll' button is also highlighted with orange arrows and shows '3 selected'.

<input checked="" type="checkbox"/>	Name	Last activity	Not started	Ongoing	Completed	Expired certificates	Waitlist	Actions
<input checked="" type="checkbox"/>	Demo Ester	2 hours ago	1 course	3 courses	2 courses	1 course	0 courses	[→] Unenroll
<input checked="" type="checkbox"/>	Hanna Demo	4 days ago	4 courses	6 courses	3 courses	2 courses	0 courses	[→] Unenroll
<input checked="" type="checkbox"/>	Ulrika Demo	6 days ago	6 courses	4 courses	1 course	1 course	0 courses	[→] Unenroll
<input type="checkbox"/>	Niklas Demo	1 month ago	5 courses	2 courses	1 course	0 courses	0 courses	[→] Unenroll
<input type="checkbox"/>	Dajana Demo	3 years ago	5 courses	4 courses	1 course	1 course	0 courses	[→] Unenroll
<input type="checkbox"/>	Diana Demo	6 days ago	5 courses	3 courses	2 courses	1 course	0 courses	[→] Unenroll

Use **Filter** to find specific courses

The screenshot shows the 'Team' tab in the Learnifier Academy interface. On the left, there's a summary for the team with a donut chart showing course progress (Not started, Ongoing, Completed) and a line graph of engagement over time. Below this is a table of team members with columns for Name, Last activity, Not started, and Ongoing. On the right, a modal titled 'Enroll 3 participants to courses' is open, displaying a list of 8 courses with 'View' and 'Enroll' buttons for each. A 'Filter' button is also visible in the modal.

Individual team member

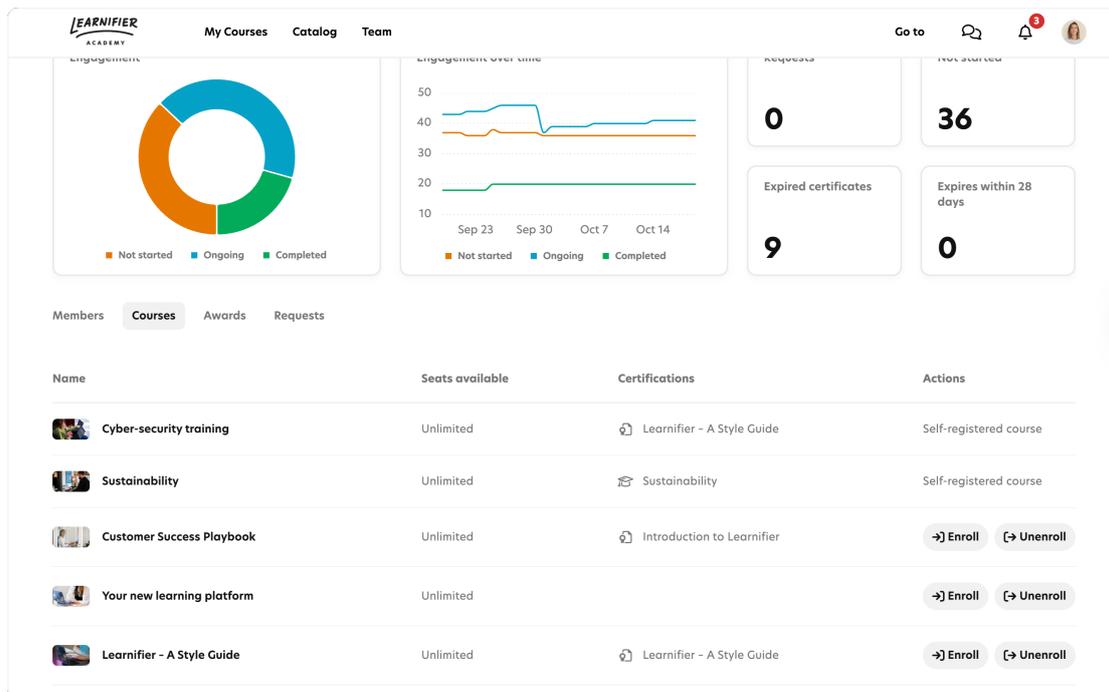
Click a member's name to:

- access **Individual Member Dashboard** to view overall progress and status.
- view detailed course progress and status.
- enroll, unenroll, and/or add to waitlist for a specific course.

The screenshot shows the 'Individual Member Dashboard' for 'Demo Ester'. At the top, there's a navigation breadcrumb: Teams > Gabriellas team (demo) > Members > Demo Ester > Courses. The member's name 'Demo Ester' is prominently displayed with a profile picture and an 'Enroll' button. Below this are two charts: 'Engagement' (a donut chart) and 'Engagement over time' (a line graph). To the right of these charts are four summary cards: 'Requests' (0), 'Not started' (1), 'Expired certificates' (1), and 'Expires within 28 days' (0). At the bottom, there's a 'Courses' tab with a table listing courses the member is enrolled in, including 'Learnifier - A Style Guide', 'Organizational Chart', and 'Learnifier Preboarding', each with its status and an 'Unenroll' button.

Courses Tab

Under **Team Courses**, you'll find all the courses your team members are currently enrolled in.



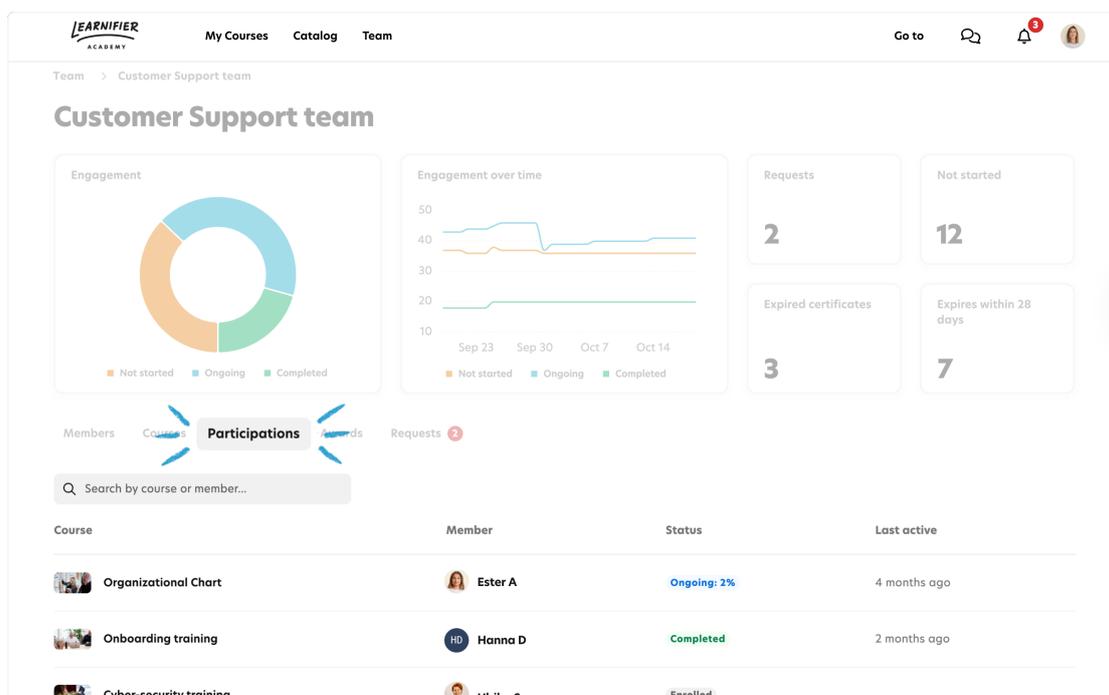
From here, you can:

- click a course name to access and view the **Course-Specific Dashboard**, providing overall course progress and status in your team.
- **enroll or unenroll** team members in courses (pick a course and use **multi-select** to manage several members at once).
- View the number of available seats and waitlist spots.

Note: Click a **column header** to sort the list.

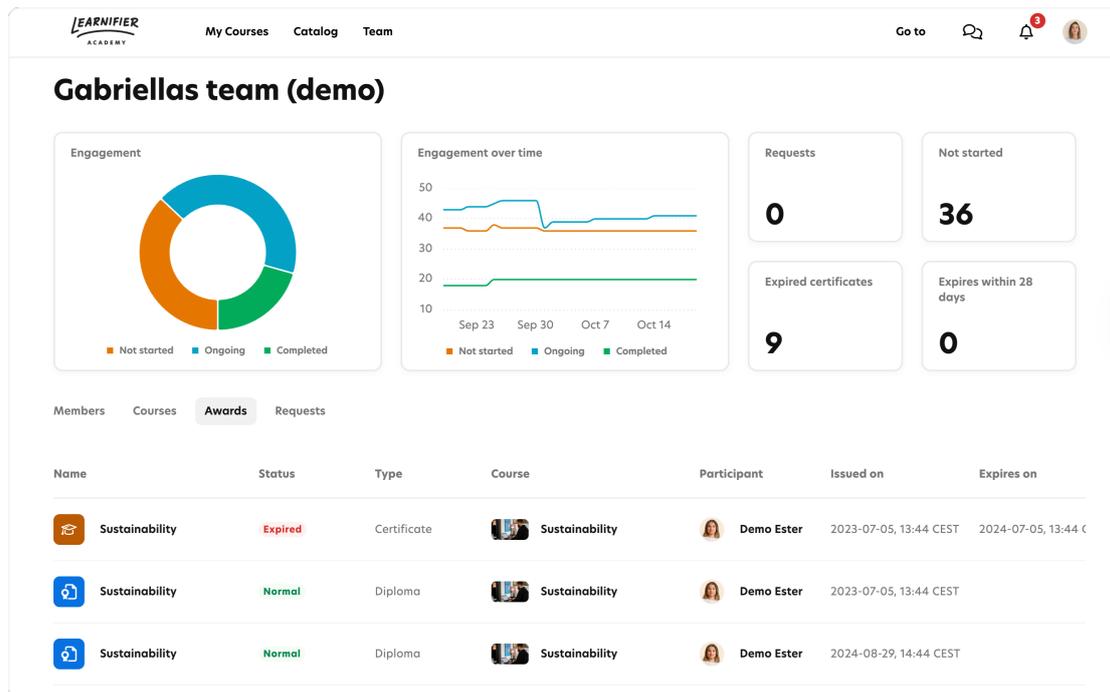
Participations Tab

The Participations Tab provides an overview of their team members' course participations across all courses they have been enrolled in.



Awards Tab

The **Awards** tab displays all certificates and awards earned by your team members.



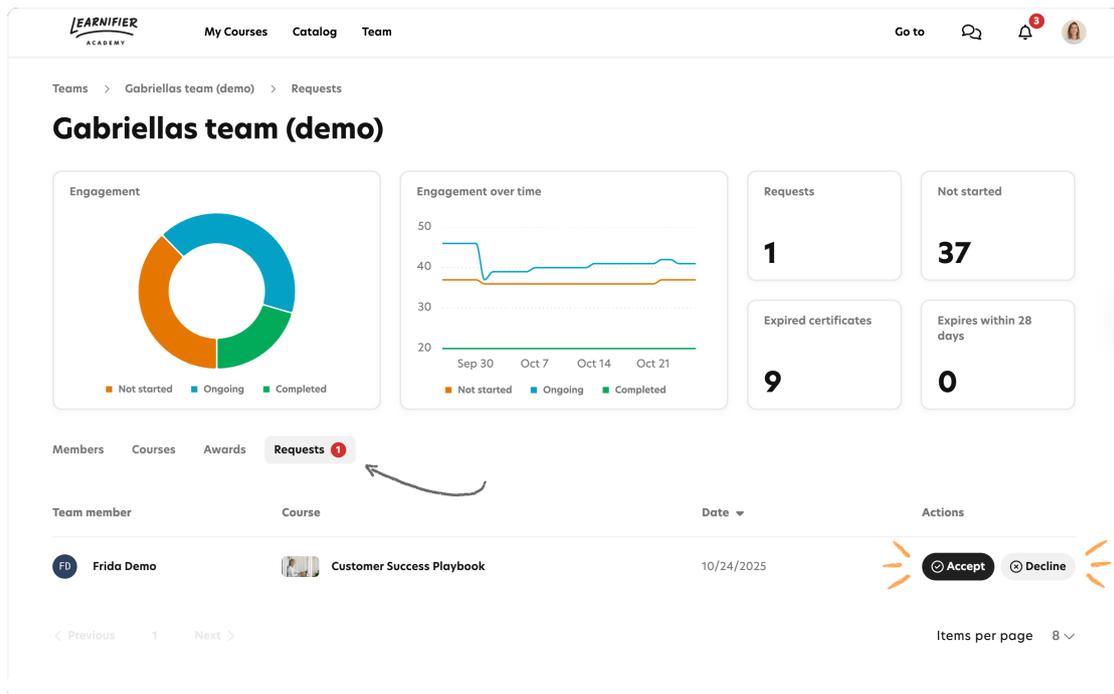
From here you can:

- See all Certificates and Diplomas awarded to your team members.
- Download attached documents (if available).

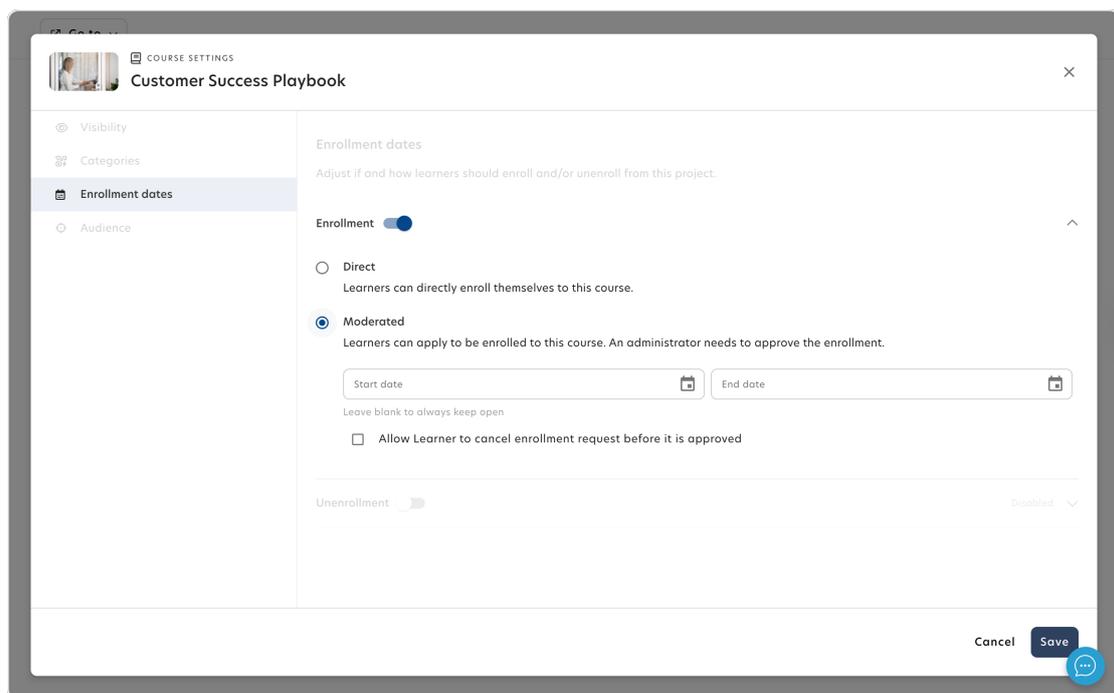
Requests Tab

For courses with moderated enrollment, you can manage pending course applications in the **Requests** tab.

From here, you can approve or decline requests directly. Your actions will automatically update the member's enrollment status.



Moderated enrollment is set in the course settings in the **catalog builder**.



Communications to notify Managers and Team members

Admins can set up [Automated communication](#) to keep both managers and learners(team members) informed.

For example:

1. Notify managers when a team member applies for a course.
2. Notify learners when their course application is approved.

To enable notifications, create an **Automated Communication** with these triggers:

1. When a Team member has requested to take a course

Audience: Team Manager

Participant → Status → Is not Activated and Participant → Source → Is Course Catalog

2. When a Team manager has approved a request to take a course

Audience: Participant

Participant → Status → Is Activated and Participant → Source → Is Course Catalog