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Team view

Ester Andersson - 2025-09-01 - [Functions](#)

**Please note: An updated version of this feature is now available in BETA.
This help article will be updated shortly to reflect the latest changes.**

With Team View, the team manager has more responsibility and easier access to information about the team and its learning progress. They also get permission to view specific users' course statuses more in-depth.

Available from: Professional

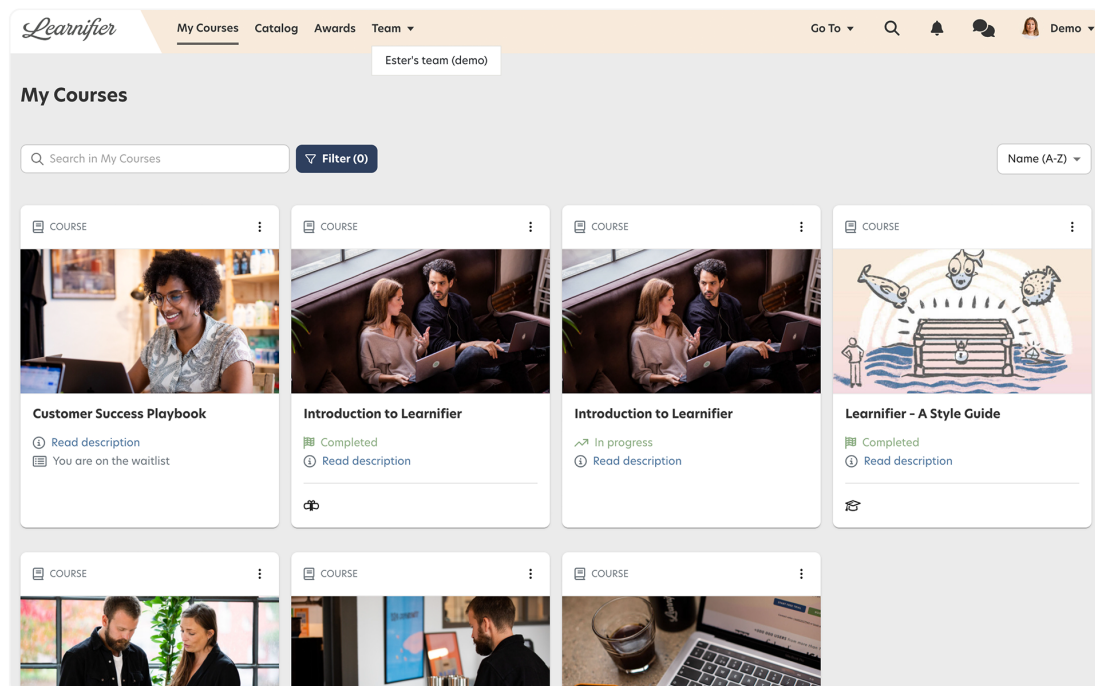
Note

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Introduction

1. Enter Team View

To enter the team view portal, log in as a learner. If you are a team manager, you will see the “Team” tab where you can choose your team.



1. The “Overview” tab

On the overview tab, you will get an overall overview of how it’s going for your team members. For example, under “Courses” you will see how many have applied, enrolled, and completed specific courses. Under “Approvals”, you can deny or enroll members’ course applications.

Ester's team (demo)

Courses (3)

- Introduction to Learnifier**
Enrolled: 5
Ongoing: 2
Completed: 1
- Learnifier - A Style Guide**
Enrolled: 8
- Customer Success Playbook**
Enrolled: 5

Completed in last four weeks

Approvals (1)

☐ Diana Demo wants to attend Your new learning platform

Deny Enroll

Deny all Enroll all

Expiring certificates (3)

1. The “Members” tab

Under the “Members” tab, you can access more information about a member’s learning progress by clicking on the “I” button.

Ester's team (demo)

Team Members (8)

Search members...

Showing 8 of 8 members

<input type="checkbox"/> Member	Applied	Enrolled	Ongoing	Completed	Certificates
<input type="checkbox"/> Hanna Demo I		3	2	1	1
<input type="checkbox"/> Ulrika Demo I		4		1	
<input type="checkbox"/> Niklas Demo I		2	3		
<input type="checkbox"/> Dajana Demo I		2	3		
<input type="checkbox"/> Diana Demo I	1	3		2	1
<input type="checkbox"/> Frida Demo I		3			
<input type="checkbox"/> Martin Demo I		2	1	1	1
<input type="checkbox"/> David Demo I		2	2	1	1

Showing 1 to 8 of 8

1. The “Team courses” tab

Under the “Team courses” tab, you will find all courses your members are enrolled in.

The screenshot shows the 'Team Courses' page for 'Ester's team (demo)'. The page has a header with the Learnifier logo and navigation links: My Courses, Catalog, Awards, and Team. On the right, there are links for Go To, a search icon, a bell icon, a chat icon, and a user profile icon labeled 'Demo'. Below the header, there are four tabs: OVERVIEW, MEMBERS, TEAM COURSES (which is active), and TEAM CERTIFICATES. The main content area is titled 'Team Courses' and includes a search bar labeled 'Search courses...'. Below the search bar, it says 'Showing 6 of 6 courses'. There are two buttons: 'Group' and 'List'. A table lists the courses with their names, enrollment status, and a dropdown arrow. The courses are: 'Customer Success Playbook' (Enrolled: 5), 'Your new learning platform' (Applied: 1, Ongoing: 2, Completed: 1), 'Learnifier - A Style Guide' (Enrolled: 2, Ongoing: 2, Completed: 3), 'Life at Learnifier' (Enrolled: 1, Ongoing: 5, Completed: 1), 'Learnifier - A Style Guide' (Enrolled: 8), and 'Introduction to Learnifier' (Enrolled: 5, Ongoing: 2, Completed: 1). At the bottom, it says 'Showing 1 to 6 of 6'.

Course name	Enrollment
Customer Success Playbook	Enrolled: 5
Your new learning platform	Applied: 1, Ongoing: 2, Completed: 1
Learnifier - A Style Guide	Enrolled: 2, Ongoing: 2, Completed: 3
Life at Learnifier	Enrolled: 1, Ongoing: 5, Completed: 1
Learnifier - A Style Guide	Enrolled: 8
Introduction to Learnifier	Enrolled: 5, Ongoing: 2, Completed: 1

1. The “Team certificates” tab

Under the “Team certificates” tab, you will find all certificates your members have.

The screenshot shows the 'Team Certificates' page for 'Ester's team (demo)'. The page has the same header as the previous screenshot. Below the header, there are four tabs: OVERVIEW, MEMBERS, TEAM COURSES, and TEAM CERTIFICATES (which is active). The main content area is titled 'Team Certificates' and includes a search bar labeled 'Search certificates...'. Below the search bar, it says 'Showing 2 of 2 certificates'. There are two buttons: 'Group' and 'List'. A table lists the certificates with their names and a dropdown arrow. The certificates are: 'Learnifier - A Style Guide' and 'Life at Learnifier'. At the bottom, it says 'Showing 1 to 2 of 2'.

Certification
Learnifier - A Style Guide
Life at Learnifier

How does a team manager enroll members in courses?

1. In order for a team manager to enroll members in a course, the administrator must first make sure the course is managed by Team View.

1. Go to the project from the administrator interface
 2. Under the "Settings" tab, check the box "Managed by team".
2. To enroll a member in a course, go to the "Members" tab.

Ester's team (demo)

Team Members (8)

Search members...

Showing 8 of 8 members

<input type="checkbox"/> Member	Applied	Enrolled	Ongoing	Completed	Certificates
<input type="checkbox"/> HD Hanna Demo ⓘ		3	2	1	1
<input type="checkbox"/> UD Ulrika Demo ⓘ		4		1	
<input type="checkbox"/> HD Niklas Demo ⓘ		2	3		
<input type="checkbox"/> DD Dajana Demo ⓘ		2	3		
<input type="checkbox"/> DD Diana Demo ⓘ	1	3		2	1
<input type="checkbox"/> FD Frida Demo ⓘ		3			
<input type="checkbox"/> Martin Demo ⓘ		2	1	1	1
<input type="checkbox"/> DD David Demo ⓘ		2	2	1	1

Showing 1 to 8 of 8

1. Click on "Enroll members" and select the course(s) you want to register for.

Enroll team members to course

Select course to enroll

Search courses...

Showing 7 of 7 courses

- Sustainability
- Cyber-security training
- Support Playbook
- Customer Success Playbook
- Introduction to Learnifler for learners
- Life at Learnifler
- Learnifler - A Style Guide

Showing 1 to 7 of 7

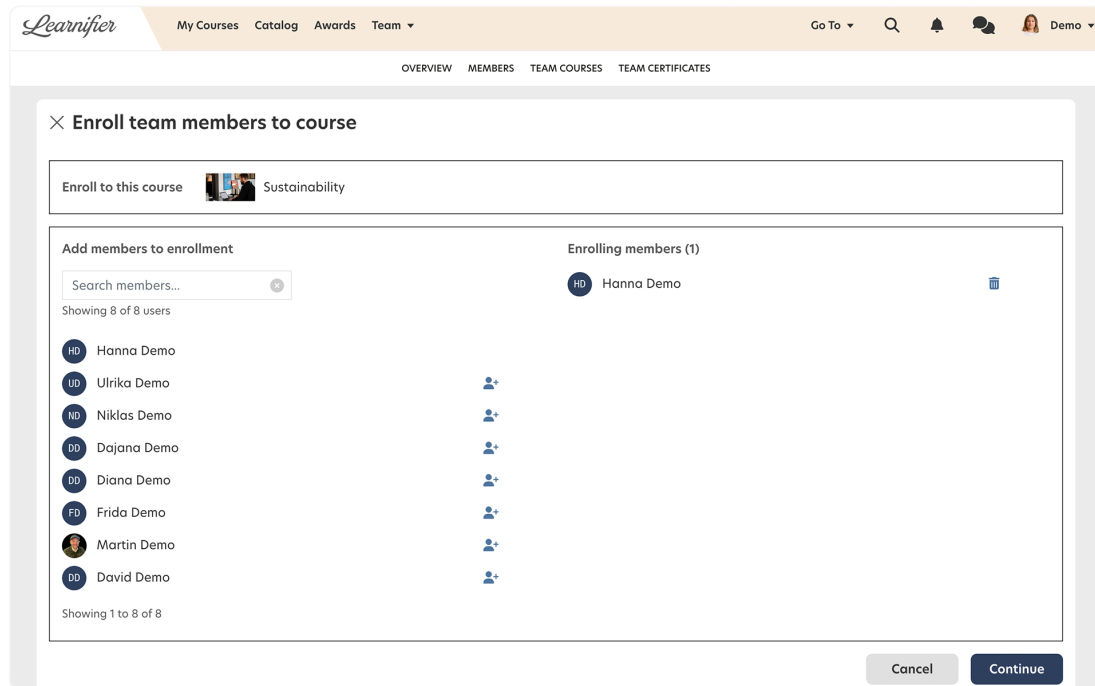
Enroll to this course

Sustainability

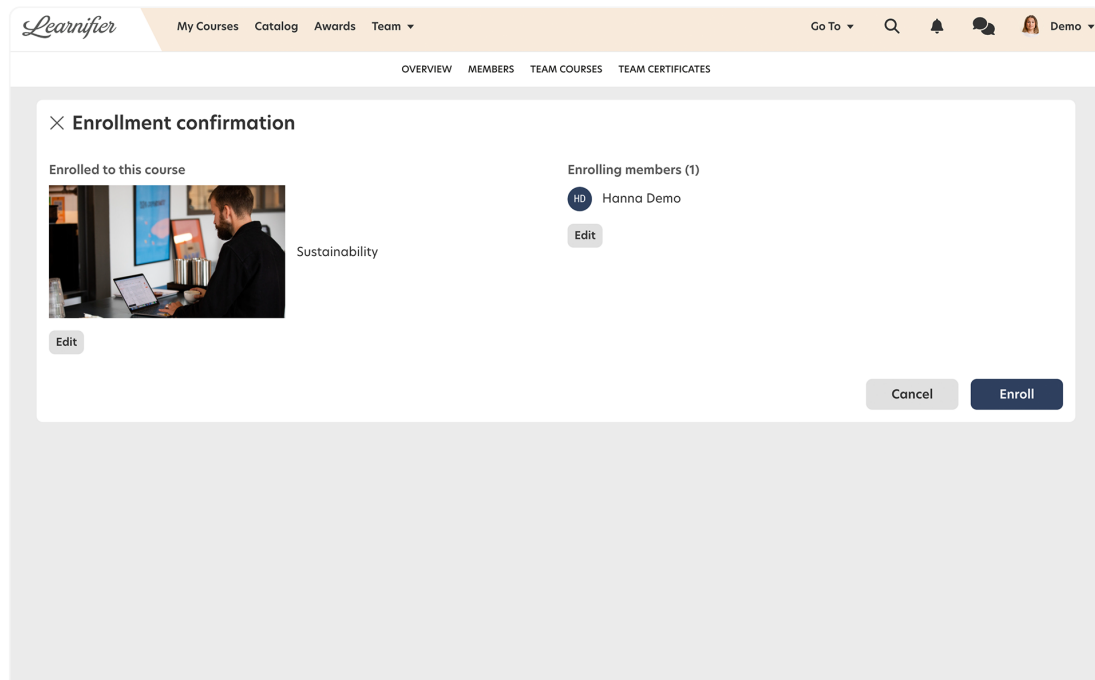
Enrolling members (0)

Cancel Continue

1. Under "Add members to enrollment," choose the members you want to register and click "Continue"



1. Confirm your registrations by clicking on "Enroll".



How to send course applications to the team manager?

1. In order for a team manager to enroll members in a course, the administrator must first make sure the

course is managed by Team View.

1. Go to the project from the administrator interface.
2. Under the "Settings" tab, check the box "Managed by team".
2. Go to the Catalog builder and enter the course settings.
3. Under "Enrollment", choose "Moderated".
4. Under "Visibility", choose "Active".

Tip: Would you like the team manager to receive a notification when one of their members has applied for a course?

1. Create an automated communication with the following trigger (with "Team manager" as audience)
 1. "Participant" → "Status" → "Is not activated" and "Participant" → "Source" → "Is Course catalog".

Tip: Would you like the team member to receive a notification when their request has been accepted?

1. Create an automated communication with the following trigger (with "Participant" as the audience)
 1. "Participant" → "Status" → "Is activated" and "Participant" → "Source" → "Is Course catalog".