

Checklist for a new project

David Berg - 2024-07-29 - Getting started

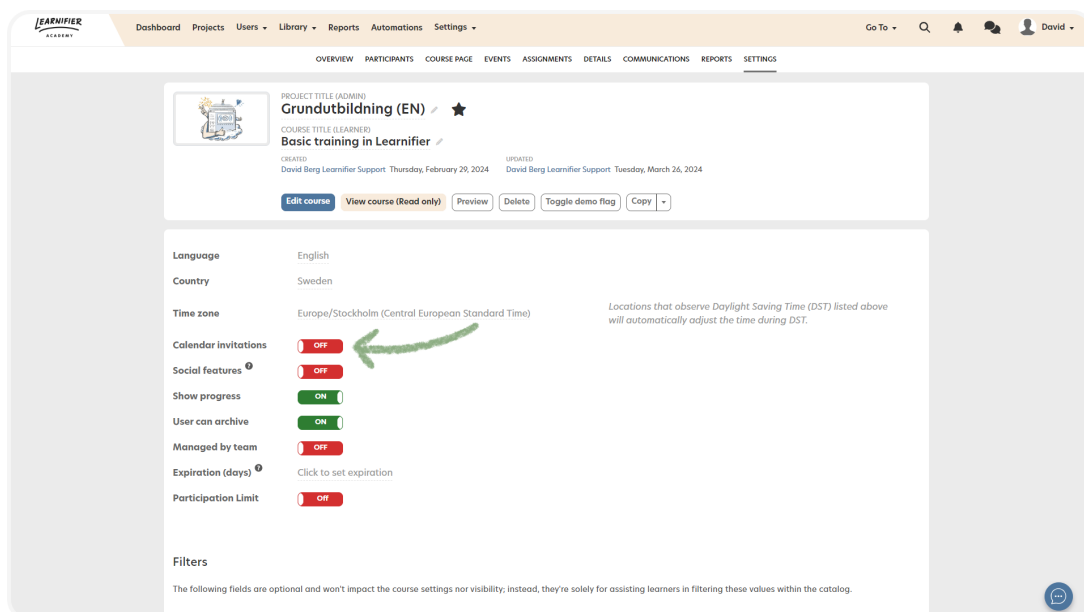
In this article, we will go through a checklist for creating a new project and things that can be helpful to know before rolling out the course to your participants.

Note

- [Calendar invitations](#)
- [Social Features](#)
- [Automated Communication](#)
- [Expiration Days](#)
- [Catalog](#)
- [Publish your changes](#)

Calendar invitations

Before rolling out your course, it is important to check your calendar invitations, which can be found under the project's "Settings"



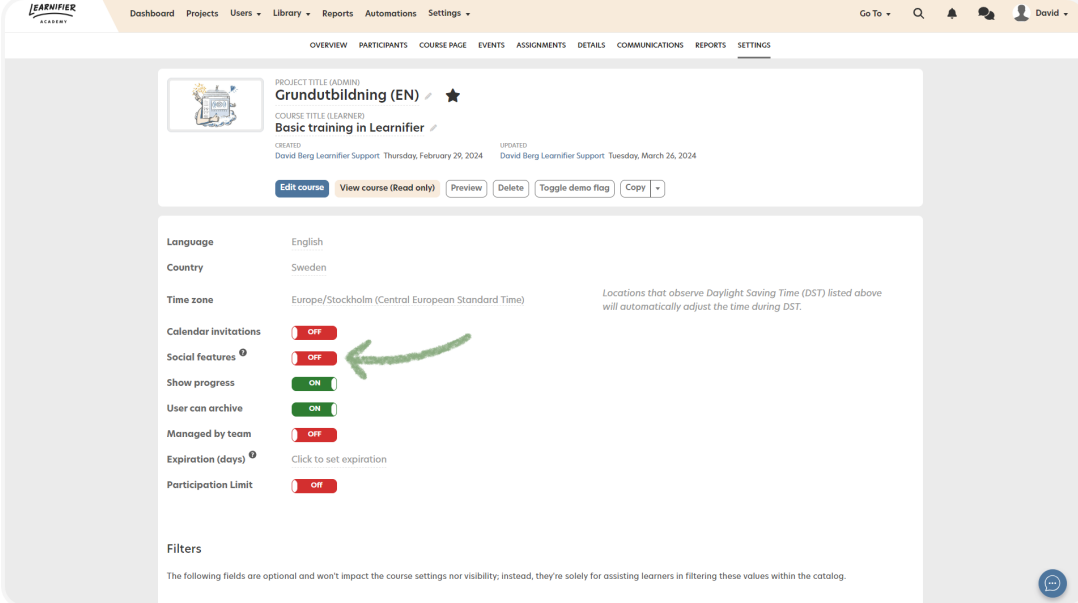
If you have an event (please read more about events [here](#)) in your course, and the calendar

invitations are turned on, then the participants will receive calendar invitations for every event in the course.

It's essential to check if you want this function enabled or not.

Social Features

(Can be read more about [here](#)). This function can be found under the project's settings.



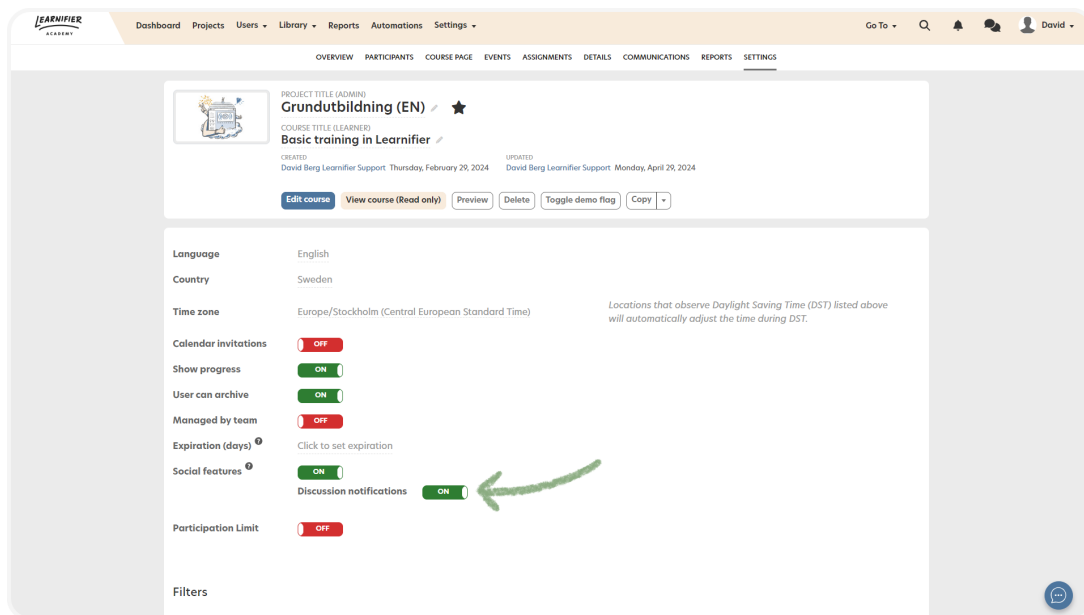
The screenshot shows the 'Settings' page for a course in the Learnifler Academy. The course title is 'Grundutbildning (EN)' and the course title (learned) is 'Basic training in Learnifler'. The course is created by 'David Berg Learnifler Support' and is scheduled for 'Thursday, February 29, 2024' to 'Tuesday, March 26, 2024'. The settings are as follows:

Setting	Value
Language	English
Country	Sweden
Time zone	Europe/Stockholm (Central European Standard Time)
Calendar invitations	OFF
Social features	OFF
Show progress	ON
User can archive	ON
Managed by team	OFF
Expiration (days)	Click to set expiration
Participation Limit	OFF

A green arrow points to the 'Social features' toggle, which is currently set to 'OFF'. Below the settings, there is a 'Filters' section with a note: 'The following fields are optional and won't impact the course settings nor visibility; instead, they're solely for assisting learners in filtering these values within the catalog.'

If you want to allow your participants to comment on different activities, then Social Features should be turned on. If you don't want participants to comment on the activities, then it should be turned off.

NOTE: When Social Features are turned on, an email will be sent out with updates on the different comments to the learners. With Discussion Notifications, you have the option to enable/disable the email notifications sent to your participants.

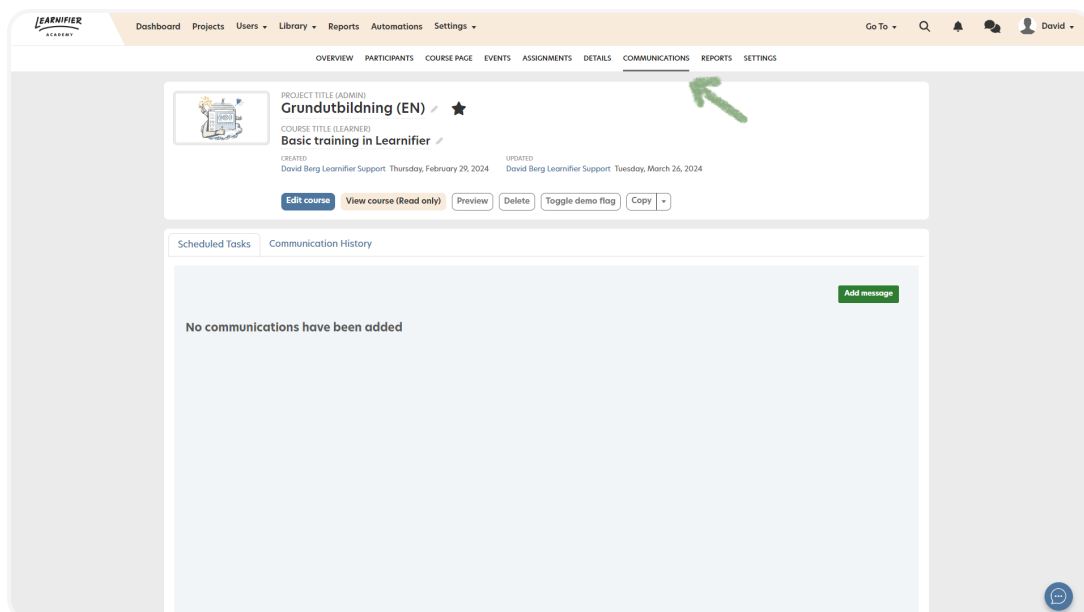


Therefore, it is important to consider whether you want this email update to be sent out to your participants or not.

Automated Communication

(Can be read more about [here](#)).

Before rolling out a course to your participants, it can be important to check if there is any Automated Communication in your course. This can be found here:



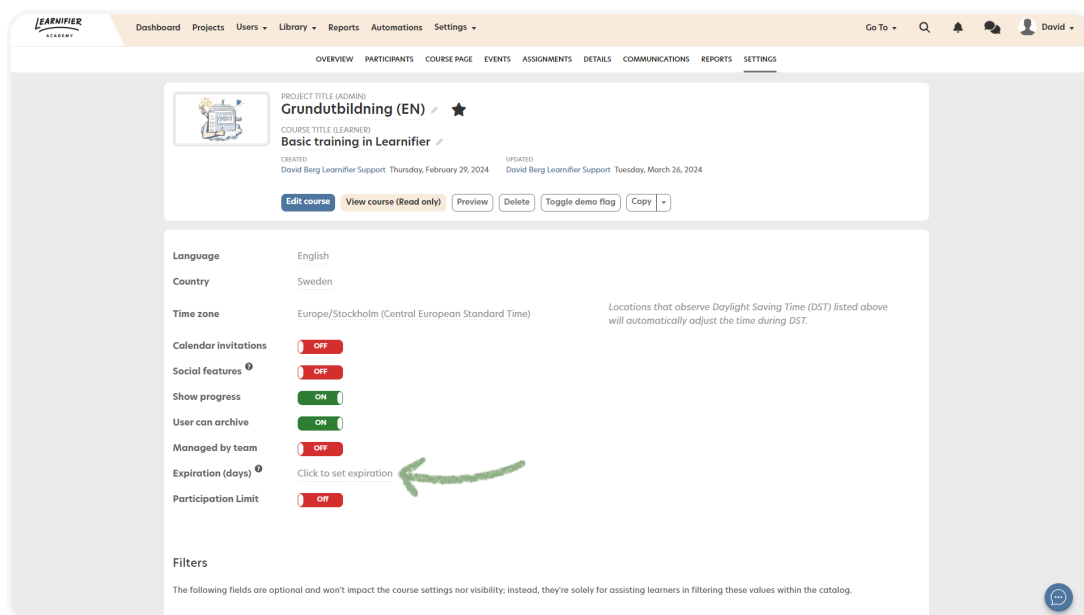
This can, for example, occur if you have copied the course and the previous project had some automated communications. Then it is important to check these and see if there is anything that you need.

If you have some automated communication that you want to use, it can be important to test the automated communications, for example, by adding yourself as a test user.

Expiration Days

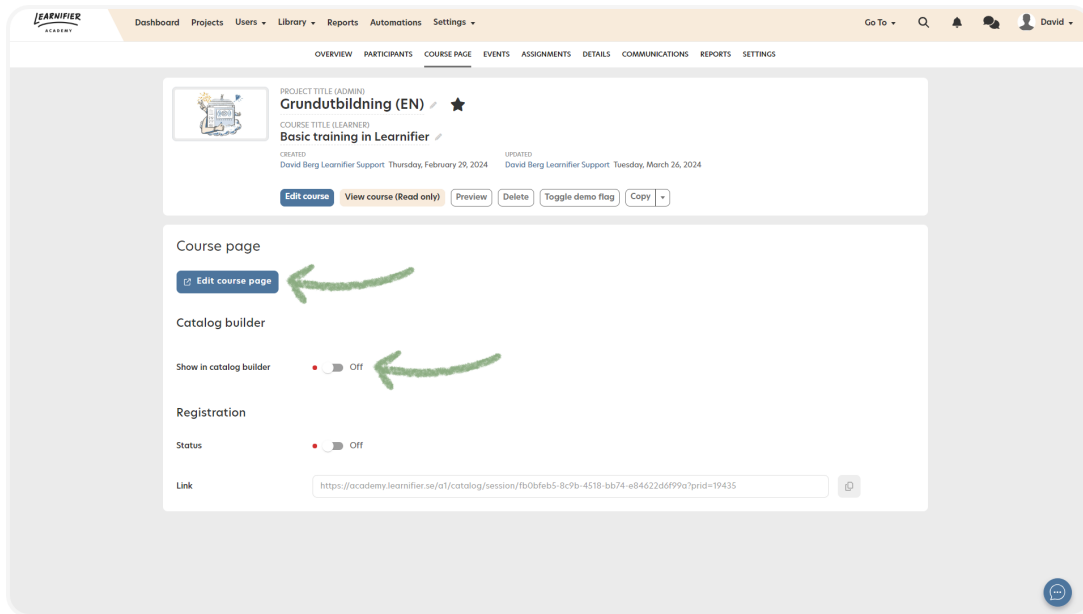
To ensure that participants do not have access to the course for too long, it can be important to use Expiration days (read more about it [here](#)) to prevent an increase in too many active users. You can read more about active users here and how to clear active users [here](#).

The Expiration days function can be found under the project's Settings:



Catalog

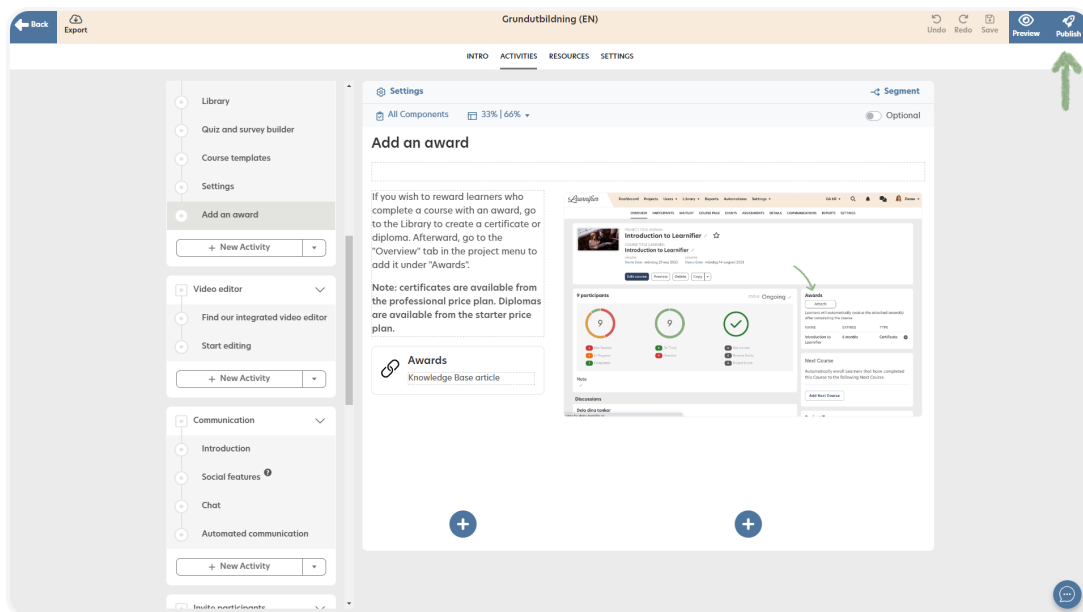
(Read more about the catalog builder [here](#). Catalog is available from the price plan Professional): Before adding participants to your project, it can be important to check if the project should be available in the catalog or not. You can check this under the tab in the project menu named "Course Page".



When you enter the page, you will find information about whether the course should be visible or not in the catalog builder. If you press the “Edit Course Page” button, you can receive information about the settings in the course catalog. Please read more [here](#) about the course settings that can be found in the catalog builder.

Publish your changes

Before rolling out the course to your participants, it can be important to ensure that you have published the changes you have made to the course. Publishing means that the changes will take effect immediately on your project. You can read more about this function [here](#). You can find the publish button below and in the course builder:



LEARNIFER
CLERANT

Dashboard Projects Users Library Reports Automations Settings


Go To Search Notifications Messages Profile David

OVERVIEW PARTICIPANTS COURSE PAGE EVENTS ASSIGNMENTS DETAILS COMMUNICATIONS REPORTS SETTINGS

Publish Your Updated Course Design

Your updated course design will not be available to participants until you have clicked the button below and entered any required information.

[Publish Course Design](#) [Discard changes to Course Design](#)



PROJECT TITLE (ADMIN)
Grundtutbildung (EN) ★

COURSE TITLE (LEARNER)
Basic training in Learnifier




CREATED
David Berg Learnifier Support Thursday, February 29, 2024

UPDATED
David Berg Learnifier Support Tuesday, March 26, 2024

[Edit course](#) [View course \(Read only\)](#) [Preview](#) [Delete](#) [Toggle demo flag](#) [Copy](#)

1 participants

STATUS Ongoing



- Not Started
- In Progress
- Completed
- On Track
- Overdue
- Not invited
- Bounce Backs
- Project Errors

Note

Awards

Attach a diploma or a certificate to this course. The learner will automatically receive the award after completing the course.

[Attach](#)

Auto enroll

Automatically enroll Learners that have completed this Course to the following Next Course:

[Add Next Course](#)

Project Team

[David Berg Learnifie...](#)
Instructor